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Reg. No. 1929/001225/06  
An Authorised Financial Services Provider



13 July 2020

The Directors  
Stanley Lewis Centre  
340 Voortrekker Road  
Parow East  
Cape Town  
7500  
(PO Box 6020, Parow East, 7501)

Dear Sirs

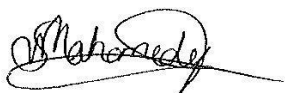
#### **CONSENT LETTER**

The Foschini Group Limited (the “**Company**”), is issuing a rights offer circular on or about 20 July 2020 (“**the Circular**”) in respect of its proposed rights offer to shareholders to raise up to R3.95 billion.

Rand Merchant Bank (a division of FirstRand Bank Limited), in its capacity as the Joint Global Coordinators and Underwriters and Transaction Sponsor to the Company, hereby consents to its name being stated and to the references thereto in the form and context in which it appears in the Circular.

Such consent will not be withdrawn prior to the issue of the Circular.

Yours faithfully,



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Sumayyah Mahomed for and on behalf of:  
**Rand Merchant Bank (a division of FirstRand Bank Limited)**