

The Directors
Stanley Lewis Centre
340 Voortrekker Road
Parow East
Cape Town
7500
(PO Box 6020, Parow East, 7501)

10 July 2020

Dear Sirs


CONSENT LETTER

The Foschini Group Limited (the “Company”), is issuing a rights offer circular on or about 20 July 2020 (“the Circular”) in respect of its proposed rights offer to shareholders to raise up to R3.95 billion.

Linklaters LLP, in its capacity as Legal Advisers to the Joint Global Coordinators and Underwriters as to US law, hereby consents to its name being stated and to the references thereto in the form and context in which it appears in the Circular.

Such consent will not be withdrawn prior to the issue of the Circular.

Yours faithfully



Mike Bienenfeld for and on behalf of:

Linklaters LLP

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