

SHEARMAN & STERLING LLP

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The Directors
Stanley Lewis Centre
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Parow East
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(PO Box 6020, Parow East, 7501)

Dear Sirs

CONSENT LETTER

The Foschini Group Limited (the “**Company**”), is issuing a rights offer circular on or about 20 July 2020 (“**the Circular**”) in respect of its proposed rights offer to shareholders to raise up to R3.95 billion.

Shearman & Sterling (London) LLP, in its capacity as Legal Advisers to the Company as to US law, hereby consents to its name being stated and to the references thereto in the form and context in which it appears in the Circular.

Such consent will not be withdrawn prior to the issue of the Circular.

Yours faithfully,

David Dexter

David Dexter for and on behalf of:
Shearman & Sterling (London) LLP

Date: 12 July 2020

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